

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer H Date Submitted	HKC International Holdings Limited 03/1/2017			
I. Movements in Authorised Share	e Capita	al		
1. Ordinary Shares				
(1) Stock code: <u>00248</u> I	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		0		0
Balance at close of the month		2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code:I	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/12/2016

Stock code:	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the me	onth			
3. Other Classes of Share	S			
	Dogori	ntion		
Stock code:	Descri	puon		
Stock code:	Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		No. of other	(State	_
Stock code: Balance at close of preced Increase/(decrease)		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	996,265,022				
Increase/ (decrease) during the month	0				
Balance at close of the month	996,265,022				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled (/ /)shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Warrants to Issue Shares of the Is	suer which are to	o be Listed				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close of	during the	at close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	1.	_					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed)		(/ /)				
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed)		-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed)	·						
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed)							
(if applicable) (dd/mm/yyyy) 4. (Subscription price						
(dd/mm/yyyy)							
4		(/ /)				
(/ /) Stock code (if listed)	4						
(/ /) Stock code (if listed)		_					
Stock code (if listed)		<u> </u>			·		<u> </u>
	0, 1, 1, ((01), 1)						
	Class of shares						
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(if applicable)						
(dd/mm/yyyy)	(dd/mm/yyyy)	(/ /)				
Total B. (Ordinary shares)			Total	B. (Ordi	nary shares)		
(Preference shares)				(Prefere	ence shares)		_
(Other class)				(Other class)		<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	<u> </u>					
						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Гotal С. (Ordii	nary shares)		-
			(Prefere	ence shares) Other class)		
			(1	Outer Class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements i	m issued <u>Sn</u>	аге Сарпаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				Шопип
				(Note 1)				
1.	Rights issue	At price:	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	Ordina	ry		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				For Main B	is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new
	<u></u>							
				Class of shares issuable (Note 1)				
				Issue and allotment date: (dd/mm/yyyy)	(-/-/-	.)		
	5. Scrip dividend	At price:	State currency —	EGM approval date: (dd/mm/yyyy)	(-/-/-)		
								-
				Class of shares repurchased (Note 1)		_		
ľ	6. Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
,	7. Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
	8. Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /))		
			.	EGM approval date: (dd/mm/yyyy)	(/ /))		
							-	

For Main Board and GEM listed issuers

	FOI Maili boa	ra ana Gewi nstea	
		No. of new	No. of
		shares of issuer	new
		issued during the	
		month pursuant	issuer
		thereto	which
			may be
			issued
			pursuant thereto as
			at close
			of the
Type of Issue			month
2,, p. 02 20000			
	Class of shows issuable		
	Class of shares issuable(Note 1)		
0 - Carital			
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			-
	Class of shares issuable		
	(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (//) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	T 1 1 7 (0 1)		
	Total E. (Ordinary share		-
	(Preference share		:
	(Other cla	ss)	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	
		(2) -	
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shar	es during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant	figures under II above ("Movements in Issue	d Share Capital").))

For	Main	Roard	and GEN	A listed	iccular

Remarks (if any):
Submitted by: Wu Kwok Lam
Title: Director
(Director, Secretary or other duly authorised officer)
(=,,,,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.